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## Towards a Mixed Reality System for Construction Trade Training

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# Mixed Reality and Activity tracking for Construction Manual Training

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## Abstract

Apprenticeships are at the heart of the UK government skills policy and using cutting edge ICTs for construction training can help in attracting youth to an industry that is traditionally characterised by having a poor image and being slow in up-taking innovation. This paper reports on the application of novel Mixed Reality (MR) and wearable motion tracking technologies in a training system which is called the Immersive Controlled Environment (ICE). ICE attempts to address the shortcomings of existing construction training, in particular: (1) lack of solutions for enabling students to train in realistic and challenging site conditions whilst eliminating H&S risks; (2) difficulty to provide comprehensive, objective and quantitative feedback to trainees' H&S and productivity performance. While the wearable and tracking technologies are initially considered in the context of training, they also have the potential to be deployed on real construction sites for providing continuous performance feedback. To the authors' knowledge this is the first time that a training system like ICE is developed specifically for training of construction 'manual' trade workers. The scope of the paper is focused on a review of the literature to highlight the current application of Mixed Reality (MR) and wearable motion tracking technologies in construction. The concept of ICE for construction manual trade training is then presented, along with early and encouraging results revealing the potential for further work to tailor the technology further to

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23 the context of construction training. The alignment of the technology with the training needs  
24 of the construction industry is a challenge. Future work would include the development of the  
25 technology around a specific training scenario to ensure that the research is even more  
26 applied and relevant to industry stakeholders.

27 **Keywords:** Apprenticeship; training; mixed reality; activity tracking; wearable technology;  
28 work at height.

29

## 30 **1 Introduction**

### 31 **1.1 Background**

32 The construction industry, and particularly SMEs, has historically shown low levels of  
33 participation in training when compared to other industries. Nonetheless, a continued  
34 investment in training is essential for the industry to further develop and prosper, particularly  
35 given the on-going development in new technologies (e.g. BIM, green technologies) and  
36 change in work processes (e.g. Lean construction).

37

38 Latest figures from the UK Office of National Statistics (ONS) reveal a 2.8% growth in the  
39 third quarter (Q3) of 2013 (ONS, 2013). To support the projected growth in the industry's  
40 workload, it is therefore imperative to ensure that there are sufficient numbers of new  
41 entrants joining the construction industry. A sustained investment in construction  
42 apprenticeship<sup>1</sup> training is thus essential, and it could also act as a means of tackling the high  
43 levels of youth unemployment. In 2011, the British government has allocated funding to  
44 40,000 extra apprenticeships for young people out of work, in addition to funding for 100,000  
45 new work experience placements (Budget Report 2011). The investment in apprenticeship  
46 training is also at the heart of Scotland's Youth employment strategy with £100 million  
47 investment aimed at 16-19 year-olds, which includes 25,000 Modern Apprenticeships, in  
48 addition to training allowances of £55 per week to young people on Get Ready for Work  
49 courses which include work experience (The Scottish Government, 2012). Furthermore, the

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<sup>1</sup> *Construction apprenticeship training combines college learning with on-site experience to ensure the right balance of technical skills and practical experience (ConstructionSkills 2011). Apprenticeship training has to comply with an apprenticeship framework, which is intended to address the statutory requirements (as per the Apprenticeship, Skills, and Children Learning Act 2009) for an apprenticeship programme, and comprises of: NVQ level 2/3, key skills, and Employment Rights and Responsibilities (ERR) (Apprenticeship Frameworks online 2011).*

50 Construction Industry Training Board (CITB) administers a Levy/Grant scheme (LGS) on  
51 behalf of the construction industry – as mandated by the Industrial Training Act 1964. It  
52 raises approximately £170m annually from training levies which is re-distributed to the  
53 industry in the form of training grants. Approximately 50% of the levy is spent on training  
54 grants for apprenticeships in order to attract, retain and support new entrants into the industry.  
55 Notwithstanding the on-going efforts for supporting apprenticeship training over the past  
56 decade, only 5,500 places were offered by employers in England, despite 30,000  
57 apprenticeship placement applications by young people (ConstructionSkills 2008). The low  
58 uptake of apprenticeships is further compounded by the industry’s failing to embrace the  
59 *ethos and culture of training* as advocated by the Cross-Industry Construction Apprenticeship  
60 Task Force (CCATF, 2010).

61

62 Arguably, a decline in new employment opportunities for apprentices has led to an  
63 increasingly ageing workforce<sup>2</sup> within the sector. There is now a serious risk that the ageing  
64 workforce, coupled with a failure to attract and train sufficient numbers of young people, will  
65 result in a skills vacuum and manpower shortage that will hamper the UK Government’s  
66 projected growth (UK Parliament, 2012a; UK Parliament, 2012b).

67 Furthermore, a comprehensive review of apprenticeships in construction, conducted by the  
68 Union of Construction, Allied Trades and Technicians (UCATT), called for improvements in  
69 the standards of vocational education and training (Davies 2008) to address the current  
70 concerns of employers regarding the poor quality of apprentices on the job. The UK  
71 Government’s ‘Skills for Growth’ white paper similarly called for: 1) Improving the quality

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<sup>2</sup> The number of 16-19 year olds in the industry has fallen by 52% (to 56,781) since 2008, with 16-24 year olds now accounting for just over one in ten (12%) of the construction workforce. In contrast 17% of construction workers are now aged 55 and over (UK Parliament, 2012a).

72 of provision at FE colleges and other training institutions, and 2) Developing a training  
73 system that provides a higher level of vocational experience; one that promotes a greater mix  
74 of work and study (Department for Business, Innovation and Regulatory Reform, 2009). And  
75 recently, the UK Minister for Universities and Science, David Willetts, announced the  
76 introduction of tougher standards to drive up apprenticeship quality (BIS, 2012).

77 Maintaining both the quantity and quality of apprenticeship training in-line with the  
78 industry's needs is essential to support its future development and prosperity. The  
79 government monetary incentives to support apprenticeship training, on their own, are  
80 insufficient, as the quality and delivery of apprenticeship training is dependent on the  
81 provision of adequate work experience by construction employers who even often fail to  
82 provide placement opportunities for apprentices. Arguably, if policy makers do not consider  
83 exploring alternative ideas for supporting the current provision of apprenticeship training,  
84 other than '*pseudo*' employer engagement and PR propaganda, the problem of skills  
85 shortages in the construction industry is likely to persist in an industry that historically has a  
86 poor training record (Abdel-Wahab, 2011).

## 87 **1.2 Training and technology**

88 The above discussion highlights the need to consider alternative ideas and innovative  
89 approaches for supporting apprenticeship training, by enhancing the learning experience of  
90 trainees at FE colleges. However, the construction industry is traditionally slow in the uptake  
91 of innovation, particularly in areas such as ICT (Egan Report, 1998). For this reason,  
92 innovation in construction continues to be at the top of the UK government agenda – as  
93 evidenced by the recent publications of its construction strategies (UK Government, 2011;  
94 UK Government, 2013), in addition to the publication of the Scottish construction strategy  
95 (Construction Scotland, 2013).

96

97 The UK Minister for Universities and Science, David Willetts recently stated that: “*for*  
98 *Britain to get ahead in the global race we have to back emerging technologies ... This will*  
99 *drive growth and support the Government’s industrial strategy*” (Heriot-Watt University,  
100 2013). Moreover, James Wates, Chairman of CITB, stated that: “*we need to show that*  
101 *construction is a high-tech, world class industry with outstanding career prospects*” (CITB,  
102 2013).

103

104 Novel technology can enhance trainee experience, improve training standards, eliminate or  
105 reduce health and safety risks, and in turn induce performance improvements on construction  
106 projects. A well-trained construction workforce is more likely to perform better on-site and  
107 maintain the highest level of safety standards thereby reducing accidents. For example, the  
108 use of simulators for equipment operator training can allow testing trainees to ensure that  
109 they can demonstrate a certain skill level prior to start working on mines. It is reported that,  
110 as a result of using simulators in the mining industry, there was a 20% improvement in truck  
111 operating efficiency and reduction in metal-to-metal accidents (Immersive Technologies,  
112 2008).

113 This paper reports on a research project aiming to develop an *Immersive and Controlled*  
114 *Environment (ICE)* for construction ‘manual’ trade training that uses state-of-the-art  
115 technologies in Mixed Reality and activity tracking. The ICE is funded by the UK  
116 Construction Industry Training Board (CITB). To the knowledge of the authors, this is the  
117 first ever attempt to apply the proposed MR and activity tracking technologies for supporting  
118 construction ‘manual’ trade training.

119 The paper commences with a literature review of the current applications of MR and motion  
120 tracking in construction training (Sections 2 and 3) and then reports on the on-going  
121 development of the ICE, its innovative contributions, and its application in the context of  
122 construction trade training (Section 4). It should be noted that this paper is more conceptual  
123 in nature, and does not cover technical aspects of ICE in detail. Some early results will be  
124 summarized, with details on technical developments already available elsewhere – e.g. see  
125 (Carozza et al., 2013).

## 126 **2 ‘Reality-Virtuality’ continuum of construction training**

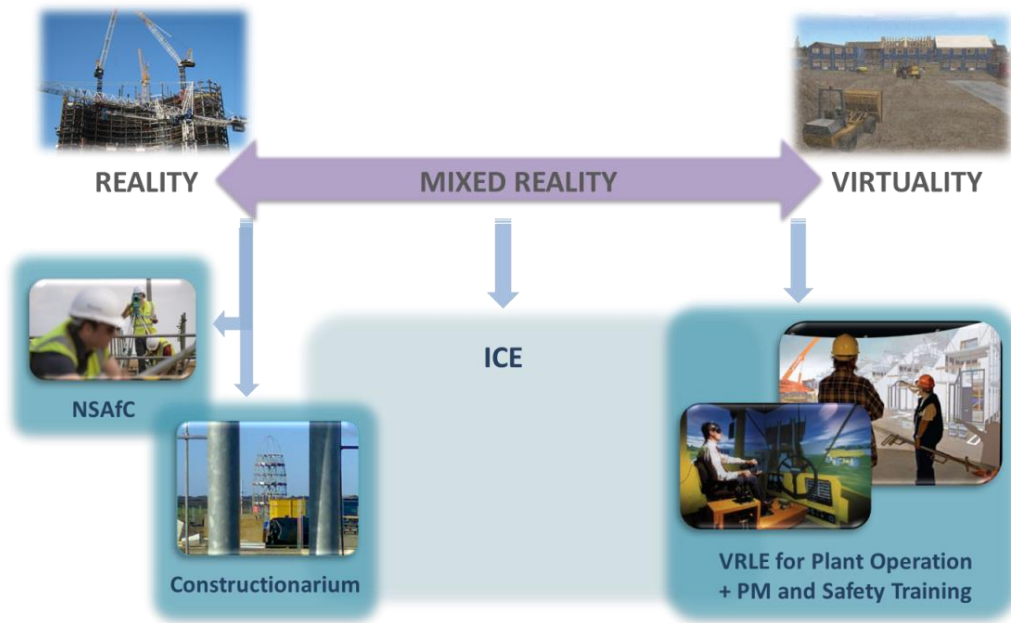
### 127 **2.1 Real Environment**

128 Figure 1 depicts a ‘Reality-Virtuality’ continuum in the context of construction training. At  
129 one end, there is training within ‘**Real**’ construction project environment. For example, the  
130 Construction Industry Training Board (CITB) has set-up the National Skills Academies for  
131 Construction (NSAfC) with the aim of providing project-based training that is driven by the  
132 client through the procurement process. NSAfC included projects such as the 2012 Olympic  
133 which provided 460 apprenticeship opportunities.

134 However, training on real construction projects is constrained by the type of activity taking  
135 place on site, project duration, in addition to health and safety (H&S) risks. Trainees may not  
136 be allowed to perform certain tasks on real projects as this can cause delays and errors can be  
137 costly, especially when it comes to high profile projects such as the Olympics. To address  
138 this issue, attempts have been made in recent years to ‘simulate’ real project environments  
139 where trainees can conduct real tasks without compromising project performance and H&S.  
140 An example is ‘Constructionarium’ in the UK which is a collaborative framework where  
141 university, contractor and consultant work together to enable students to physically construct



142 scaled-down versions of buildings and bridges (Ahearn, 2005). This enables students to  
 143 experience the various construction processes and associated challenges that cannot be  
 144 learned in a traditional classroom setting. Auburn University in the US, and the University of  
 145 Technology Sidney in Australia have run similar schemes (Burt, 2012; Forsythe, 2009).



146

147

Figure 1: Reality-Virtuality Continuum in the context of construction training

## 148 2.2 Virtual Reality (VR)

149 At the other end of the ‘Reality-Virtuality’ continuum (Figure 1), *Virtual Reality* (VR) is  
 150 increasingly used for construction training. VR development boomed in the 1990’s and is in  
 151 fact still under intense development, with education and training an important area of  
 152 application. Mikropoulos and Natsis (2011) define a Virtual Reality Learning Environment  
 153 (VRLE) as “*a virtual environment that is based on a certain pedagogical model, incorporates*  
 154 *or implies one or more didactic objectives, provides users with experiences they would*  
 155 *otherwise not be able to experience in the physical environment and can support the*  
 156 *attainment of specific learning outcomes.*” VRLEs must demonstrate certain characteristics

157 that were summarized by Hedberg and Alexander (1994) as: *immersion, fidelity* and *active*  
158 *learner participation*. Other terms employed to refer to these characteristics are *sense of*  
159 *presence* (Winn and Windschitl, 2000) and *sense of reality*.

160 VRLEs can be classified as: *Desktop*, where the user interacts with the computer generated  
161 imagery displayed on a typical computer screen; or *Immersive*, where the computer screen is  
162 replaced with a head mounted display (HMD) or other technological solutions in an attempt  
163 to fully ‘immerse’ the participant in the (3D) virtual world (Bouchlaghem *et al.*, 1996). Most  
164 *simulators* are VRLEs that are commonly developed for *plant operation training* (e.g. tower  
165 cranes, articulated trucks, dozers and excavators). For example, Volvo Construction  
166 Equipment (Volvo CE, 2011) and Caterpillar (2010) have developed simulators for training  
167 on some of their heavy equipment range, such as excavators, articulated trucks and wheel  
168 loaders.

169 Simulators enable training in realistic construction project scenarios with high-fidelity, which  
170 is made possible by force feedback mechanisms, and without exposing trainees or instructors  
171 to H&S risks. They support fast and efficient learning thereby increasing trainees’ motivation  
172 (Volvo CE, 2011; TSPIT, 2011). As mentioned previously, the ITAE simulator, employed in  
173 mining equipment operation training, is used to ensure that apprentices can demonstrate a  
174 certain skill level prior to working in mines. The simulator has proved to be effective in  
175 modifying and improving operators’ behaviour as well as enhancing the existing skills levels  
176 and performance of employees (Immersive Technologies, 2008).

177 VRLEs have also been developed for *supervision/management training*. The first UK  
178 construction management simulation centre has opened at Coventry University in 2009 and is  
179 known as ACT-UK (Advanced Construction Technology Simulation Centre). The centre is  
180 aimed at already practicing foremen and construction managers, and potentially students  
181 (Austin and Soetanto, 2010; ACT-UK, 2012). Similar centres exist with the Building

182 Management Simulation Center (BMSC) in The Netherlands (De Vries *et al.*, 2004; BMSC,  
183 2012) or the OSP VR Training environment collaboratively developed as part of the  
184 Manubuild EU project (Goulding *et al.*, 2012). In these VRLEs, trainees can be immersed in  
185 simulated construction site environments to safely expose them to situations that they must  
186 know how to deal with appropriately. These may include H&S, work planning and  
187 coordination, or conflict resolution scenarios (Harpur, 2009; Ku, 2011; Li, 2012). Other  
188 VRLEs have also been investigated for other applications for enhancing communication and  
189 collaboration during briefing, design, and construction planning (Duston, 2000; Arayici,  
190 2004; Bassanino, 2010).

191 VRLEs can generally provide significant benefits over traditional ways of training and  
192 learning. The main benefit is to enable trainees to “*cross the boundary between learning*  
193 *about a subject and learning by doing it, and integrating these together*” (Stothers, 2007).  
194 The controlled environment enables skills to be developed in a wide range of realistic  
195 scenarios, but in a safe way (Stothers, 2007; Austin and Soetanto, 2010).

196 Nonetheless, despite the general agreement on the potential of VRLEs to enhance education,  
197 Mikropoulos (2011) and Wang and Dunston (2005) noted that there is a general lack of  
198 thorough demonstration of the value-for-money achieved by those systems, which may be  
199 due to implementation cost, but possibly also to the quantity and quality of training scenarios  
200 that could be developed and their impact on learning and practice.

201 It is interesting to note that VRLEs and Constructionarium are two learning approaches at the  
202 opposite ends of the continuum and may be regarded as complementary. Arguably, a blended  
203 learning approach can be employed whereby VRLEs are used for initial learning exercises,  
204 and approaches like Constructionarium are used for subsequent more real learning-by-doing  
205 activities and thereby supporting the transition before going on-site.

## 206 2.3 Mixed Reality (MR)

207 Within the Reality-Virtuality continuum, *Mixed Reality* (MR), sometimes called Hybrid  
208 Reality, refers to the different levels of combinations of virtual and real objects that enable to  
209 produce new environments and visualisations where physical and digital objects co-exist and  
210 interact in real time (De Souza e Silva and Sutko, 2009). Two main approaches are  
211 commonly distinguished within MR. *Augmented Reality* (AR) specifically refers to situations  
212 when computer-generated graphics are overlaid on the visual reality, while *Augmented*  
213 *Virtuality* (AV) specifically refers to when real objects are overlaid on computer graphics  
214 (Milgram and Colquhoun, 1999).

215 MR has a distinct advantage over VR for delivering both immersive and interactive training  
216 scenarios. The nature and degree of interactivity offered by MR systems can provide a richer  
217 and superior user experience than purely VR systems. In particular, in contrast to VR, MR  
218 systems can support manual interaction of the user with real and/or virtual objects, which is  
219 key to achieve active learner participation and skill acquisition (Wang and Dunston, 2005;  
220 Pan *et al.*, 2006). However, developments in MR are more recent and still in their infancy,  
221 essentially because of the higher technical challenges surrounding specific display devices,  
222 motion tracking, and conformal mapping of the virtual and real worlds (Martin *et al.*, 2011).

223

224 With regard to construction training, MR systems reported to date mainly focus on equipment  
225 operator training, with human-in-the-loop simulators. According to the definitions above,  
226 these simulators can be considered as AV systems. For example, Keskinen *et al.* (2000)  
227 developed a training simulator for hydraulic elevating platforms that integrates a real elevator  
228 platform mounted on 6-DOF Stewart platform with a background display screen for  
229 visualization of the virtual environment. Standing on the platform, the operator moves it

230 within the virtual environment using its actual command system and receives feedback  
231 stimuli through the display and the Stewart platform.

232 Noticeably, this and other similar AV-type systems are not fully immersive and thus, from a  
233 visual perspective, do not provide a full sense of presence. In an attempt to address this  
234 limitation, Wang *et al.* (2004) have proposed an AR-based Operator Training System (AR  
235 OTS) for heavy construction equipment operator training. In this system, the user operates a  
236 real piece of equipment within a large empty space, and feels that he and the piece of  
237 equipment are immersed in a virtual world (populated with virtual materials) displayed in AR  
238 goggles. However, this system appears to have remained a concept, with no technical  
239 progress reported to date.

240

241 To the knowledge of the authors, no work has been reported to date on developing MR  
242 systems for the training of ‘manual’ construction trades, such as roofing, painting and  
243 decorating, bricklaying, scaffolding, etc. The particularity of manual trades is that the trainee  
244 must be in direct manual contact with tools and materials. Immersing their work thus requires  
245 specific interfaces for tracking the limbs of trainees (particularly the arms and hands), and  
246 integrating the manipulations with virtual environments. Research has been widely conducted  
247 to develop such interfaces. Haptic gloves or other worn devices are investigated (Tzafestas,  
248 2003; Buchmann *et al.*, 2004), but are invasive. Non-invasive vision-based body tracking  
249 solutions have also been considered (Hamer *et al.*, 2010), but are usable only within small  
250 spaces. Thus, despite continuous improvements, current solutions for manual interactions  
251 with virtual environments do not provide the richness and interactivity required for effective  
252 manual trade training. MR should not (yet) be used for virtualizing ‘manual’ activity;  
253 traditional training approaches using real manipulation of real materials and tools must  
254 remain the standard. Nonetheless, existing student training in college workshops does not

255 allow for skills development within challenging realistic site conditions, such as working at  
256 height. MR could thus still find its place in the training of ‘manual’ construction trades, but  
257 with the sole purpose of visually immersing trainees in varying and challenging virtual  
258 environments (not virtualizing their activity) and thereby providing exposure to site  
259 experience.

260 As mentioned earlier, construction site experience is a vital and integral part of  
261 apprenticeship training and therefore MR technology could help in preparing trainees for  
262 actual site conditions. However, it should be viewed as complementary to real site experience  
263 and not a replacement. It could be used as a transition to establish the trainees’ readiness  
264 before they can actually go on-site.

### 265 **3 Activity Tracking in Construction**

266 Activity tracking involves monitoring and analysing physical activities of workers in minute  
267 details, which can in turn provide objective (and quantitative) performance feedback in  
268 relation to occupational safety, ergonomics and physiological aspects, and productivity.  
269 Appropriate body poses and systematic methods of carrying out physical activities would not  
270 only improve labour efficiency but also address long term health well-being of the worker (Li  
271 and Lee, 2011; Peddi *et al.*, 2009; Cheng *et al.*, 2013; Escorcia *et al.*, 2012).

272

273 Figure 3 summarizes the process of activity tracking using motion tracking. Previous research  
274 on temporal tracking of construction activities has largely focused on the domains of health  
275 and safety, progress monitoring and productivity analysis (Figure 4). Various technologies  
276 have been trialled for sensing positional information for activity tracking. They include  
277 vision, depth sensors, GPS, RFID and Ultra Wide Band (UWB) (see Figure 2) (Teizer and

278 Vela, 2008; Teizer *et al.*, 2009; Cheng et al, 2011; Gong and Caldas, 2009; Yang *et al.*,  
279 2011).

280 Vision based techniques are available at low costs. Gong and Caldas (2011) presented a  
281 concept and preliminary results on using videotaping to track construction resources, classify  
282 work state, and subsequently infer performance. Li and Lee (2011) proposed a video based  
283 3D human skeleton reconstruction, using dual network surveillance cameras, specifically for  
284 back-bending activities. Revolutionary depth sensing techniques, using laser range finders  
285 (Cheok and Stone, 2004) and infrared vision-based solutions, such as Kinect, are  
286 complementary to pure vision based techniques. Escorcía *et al.*, (2012) and Ray and Teizer  
287 (2012) both proposed using off-the-shelf depth sensors to track construction worker's  
288 postures, and particularly body joint angles and spatial location, for the purpose of analysing  
289 ergonomics in construction activities. Notwithstanding the potential value of these  
290 techniques, they require dedicated physical infrastructure to be installed at the location where  
291 the activity is being conducted, only work with line-of-sight, and are affected by the lighting  
292 conditions. All this prevents them from being used ubiquitously.

293 Global Navigational Satellites Systems (GNSS), e.g. GPS, are widely used for positional and  
294 navigational measurements, (Peyret *et al.*, 1997; Sacks *et al.*, 2005). The main issue is that  
295 they require a good line of sight with the satellites, enabling them to be used only in open  
296 outdoor environment.

297 RFID and UWB are radio frequency based technologies that can be used for real-time  
298 location tracking. While their value to material and tool tracking has widely been  
299 demonstrated (Chen *et al.*, 2002; Jaselskis and El-Misalami, 2003), their positioning  
300 accuracies are too limited for fine body motion tracking (Teizer *et al.*, 2013).



301

302

Figure 2: Examples of existing activity tracking technologies in construction industry



303

304

Figure 3: From physical motion tracking to activity tracking



305

306

Figure 4: Skeleton tracking based on 3D image sensing (left) and Human motion analysis (right).

307 All the technologies above are attractive since they are available at declining costs and

308 increased reliability. However, as has been shown, they all present various limitations that

309 prevent them from providing data in sufficient detail for complete body motion analysis, or

310 require specific external infrastructure, which prevents them from covering large areas.



311 Exoskeleton style devices are investigated for collecting complex kinematic motion data, and  
312 are particularly applicable to spinals movements related with back injuries (Marras, 2000).  
313 Recently, Alwasel *et al.* (2013) proposed to use magneto-resistive angle sensors for  
314 measuring body posture angles (e.g. shoulder joint and knee angles) and characterising  
315 injuries. These systems provide detailed and an accurate body motion data, and address the  
316 limitations of the previous technologies. Their main limitation is that they can be invasive  
317 (which can impact worker mobility and productivity); they are sometimes also expensive, and  
318 thus not generalizable.

#### 319 **4 Immersive and Controlled Environment (ICE)**

320 The *Immersive and Controlled Environment (ICE)* aims to develop state-of-the-art MR and  
321 Activity Tracking technologies with focus on construction ‘manual’ trade training. The  
322 *Immersive Environment* employs MR technology to enable the trainee to experience virtual  
323 construction environment while conducting real tasks (with their actual hands and tools). The  
324 *Controlled Environment* aims to track the trainee’s motion and activity, and subsequently  
325 provide objective feedback on their H&S and productivity performance.

326 Altogether, ICE will support and enhance the quality of training provided to construction  
327 ‘manual’ trade occupations, such as scaffolding, roofing, painting and decorating,  
328 bricklaying, etc. To our knowledge, this is the first reported attempt to use such technologies  
329 for training of construction manual workers. The next section outlines the concept of ICE  
330 which is currently under development with encouraging early results.

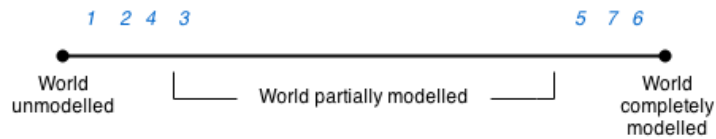
331 **4.1 Immersive Environment – MR technologies**

332 It was concluded in Section 2.3 that ‘manual’ trade training can benefit from MR by  
 333 employing it solely to visually immerse trainees, while they conduct training activities with  
 334 real tools and materials. Referring to the taxonomy of Milgram *et al.* (1994; 1999), the type  
 335 of system required appears to correspond to MR systems they classify as *Class 3* or *Class 4*  
 336 (see Table 1). However, we also observe that, from a visualization viewpoint, this more  
 337 specifically requires that the trainee be able to see their real body and real work (tools,  
 338 material), and see these immersed within a virtual world. This means that the system would  
 339 have to calculate in real-time in which parts of the user’s field of view the virtual world must  
 340 be overlaid on the real world, and which parts it shouldn’t. This requires that the 3D state of  
 341 the real world be known accurately and in real-time (the 3D state of the virtual world is  
 342 naturally already known). Referring again to the taxonomy of Milgram *et al.* (1994; 1999),  
 343 the type of system required thus needs to have an *Extent of (Real) World Knowledge (EWK)*  
 344 where the depth map of the real world from the user’s viewpoint is completely modelled (see  
 345 Figure 5).

346 Table 1: Some major differences between classes of Mixed Reality (MR) displays (Milgram *et al.*, 1994).

Class of MR System	Real (R) or Computer Generated (CG) world	Direct (D) or Scanned (S) view of substrate	Exocentric (EX) or Egocentric (EG) reference	Conformal mapping (1:1) or not (1:k)
1. Monitor-based video, with CG overlays	R	S	EX	1:k
2. HMD-based video, with CG overlays	R	S	EG	1:k
3. HMD-based optical see-through, with CG overlays	<b>R</b>	<b>D</b>	<b>EG</b>	<b>1:1</b>
4. HMD-based video see-through, with CG overlays	<b>R</b>	<b>S</b>	<b>EG</b>	<b>1:1</b>
5. Monitor/CG-world, with video overlays	CG	S	EX	1:k
6. HMD/CG-world with video overlays	CG	S	EG	1:k
7. CG-based world with real	CG	D, S	EG	1:1

object intervention				
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347

348

Figure 5: Extent of World Knowledge (EWK) dimension (Milgram *et al.*, 1994).

349

From this analysis, we have derived a list of required functionalities and corresponding

350

components that include: HMD (preferably, but not necessarily, see-through); 6 DOF head

351

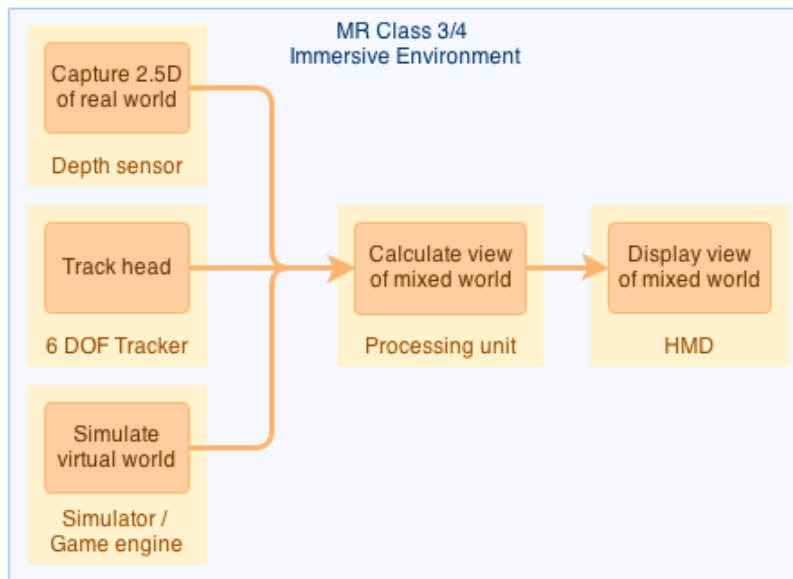
tracker; Depth sensor; Virtual world simulator; Processing unit for calculating the user's view

352

of the mixed real and virtual worlds. Figure 6 shows a diagram of the system's process,

353

highlighting where these components are required.



354

355

Figure 6: Process and associated components for delivering the envisioned immersive environment.

356

Some of the above components are readily available. However, some still require

357

development, and their overall integration remains a significant challenge – never attempted

358

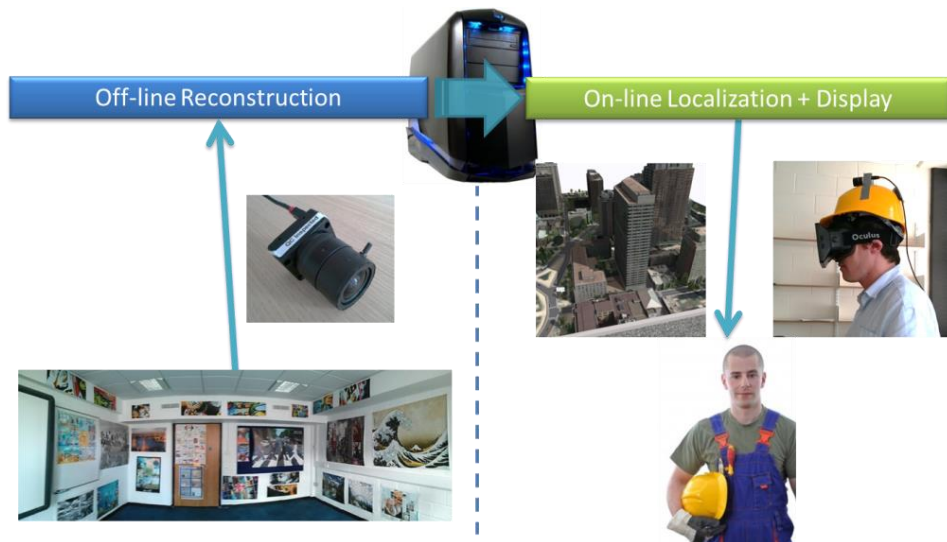
in the proposed way. We summarize below what solutions can be used:

- 359       • **Simulators / Game engines** are readily available. They can deliver realistic virtual  
360 environments with robust and convincing physics. While the first results presented  
361 later use a simple static 3D model renderer, we intend to later employ a game engine  
362 like Cry Engine.
- 363       • **Depth sensors:** Recent years have seen significant progress in and the  
364 commercialisation of range cameras. For example, SoftKinetic commercialises two  
365 cameras, *DepthSense 325* (SoftKinetic, 2013a) and *DepthSense 311* (SoftKinetic,  
366 2013b), that provide short depth map sensing (<1m and <5m, respectively).
- 367       • **6 DOF Tracker:** Inertial Measurement Units (IMU) can integrate numerous sensors  
368 like gyroscopes, accelerometers, compass, gravity sensor, and magnetometer. They  
369 are mainly used to track orientation, and are now very robust. Although there are  
370 claims that IMUs can track translation, our experience – as well as that of others – is  
371 that this is prone to drift that very rapidly leads to unreliable information. Alternative  
372 motion tracking technologies were reviewed in Section 3 (in the context of motion  
373 tracking for performance assessment), but they either do not work indoor (e.g. GNSS)  
374 or do not provide the level of accuracy necessary for MR applications (e.g. UWB,  
375 RFID). Vision-based approaches with tracked markers can provide accurate 6DOF  
376 data, but require significant infrastructure (cost), line-of-sight, and are somewhat  
377 invasive. In an effort to address these limitations, we have been investigating a visual-  
378 inertial approach for 6DOF position tracking that integrates an IMU and a markerless  
379 vision-based system (see Section 4.1.1).
- 380       • **HMD:** The *Oculus Rift* (Oculus, 2013) is a non-see-through HMD, i.e. VR, device  
381 that is now commercialised, mostly for gaming applications. Even more recently,  
382 META has announced its *Spaceglasses* (META, 2013) that is a see-through HMD, i.e.  
383 AR, device that will be available in 2014. Oculus Rift and Spaceglasses both integrate

384 IMUs; and the *Spaceglasses* also integrate a *DepthSense 325* camera (supporting hand  
385 tracking). The *Spaceglasses* thus seem to already deliver the functionality of three of  
386 the five components identified in our envisioned system – although the range of the  
387 *DepthSense 325* camera is likely too short.

#### 388 **4.1.1 Preliminary Results**

389 We have developed a VR Immersive Environment (Figure 7) that uses the *Oculus Rift* to  
390 display the 3D virtual environment to the trainee and implements a novel visual-inertial  
391 6DOF head tracking system. For the head tracking, we use the IMU integral with the *Oculus*  
392 *Rift*, in combination with a dedicated markerless vision-based system that we have developed.  
393 The latter relies on texturing the training room with posters, and then conducts an off-line 3D  
394 reconstruction of that room using a digital camera. The same camera is then mounted integral  
395 with the HMD and its location is identified and tracked on-line by matching image features to  
396 those contained in the 3D reconstruction. The IMU data is combined with the vision-based  
397 data in the real-time 6DOF localisation algorithm; it particularly helps maintain reliable  
398 tracking when the vision-based system has failed and is reinitialising. More details about our  
399 approach and initial results on its performance can be found in (Carozza *et al.*, 2013).



400

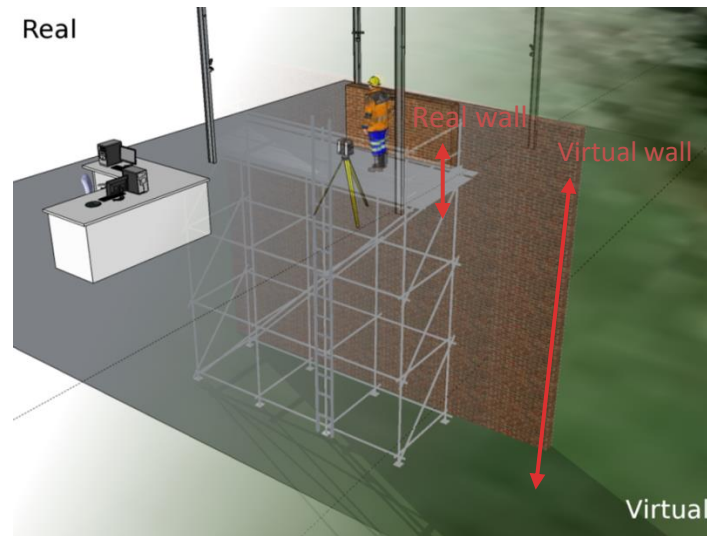
401

Figure 7: Our proposed approach to 6DOF head tracking and HMD-based immersion.

402 The main focus of this first work has been on enabling trainees to experience height. Note  
 403 that for H&S reasons, trainees in colleges cannot be physically put at heights above approx.  
 404 5m. Two scenarios have been considered: standing on a scaffold at 10m altitude, and sitting  
 405 on a structural steel beam at 100m altitude. Early presentation of the system to FE college  
 406 students and trainers shows that such a system could play an important role in enabling  
 407 trainees to safely experience different working conditions at height, to develop their readiness  
 408 to such situations that they may later encounter in the real world.

409 Our next step is to develop the 3D sensing and world mixing functionalities, so that trainees  
 410 can see their own body and selected parts of the surrounding real world, which is necessary to  
 411 enable them to conduct actual construction tasks within varying virtual environments. To  
 412 achieve this, we intend to integrate a 3D camera, e.g. *DepthSense 311*, on top of the HMD,  
 413 and use the depth information to create consistent views of the mixed real and virtual worlds.

414 Figure 8 illustrates the resulting system.



415

416

Figure 8: Illustration of the use of the proposed immersive environment to immerse trainees

417

and their work (e.g. bricklaying) within a “work at height” situation.

418

## 4.2 Controlled Environment – Activity tracking technologies

419

The *Controlled Environment* of the ICE will employ a state-of-the-art wearable system for

420

motion tracking integrating IMUs judiciously located on the trainees’ bodies and wirelessly

421

transmitting the data to a recorder. The IMUs will record the movements of the limbs and the

422

processing of this data will enable the inference of valuable information with regard to health,

423

safety and productivity. The advantage of using such a system over existing ones is that its

424

level of invasiveness would be minimal, and would enable tracking activities in any

425

environment – not just in FE college labs but also in actual jobsites – with minimal costs.

426

While we are currently developing the IMU sensor system, we have also already conducted

427

experiments employing a proxy system with the aim of proving the concept. As illustrated in

428

Figure 1, the proxy system employs a series of infrared cameras installed on a frame and that

429

can track small markers balls in the 3D volume defined by the frame. Our proof-of-concept

430

experiment consisted of tracking four markers on the hands and ankles of a trainee climbing a

431

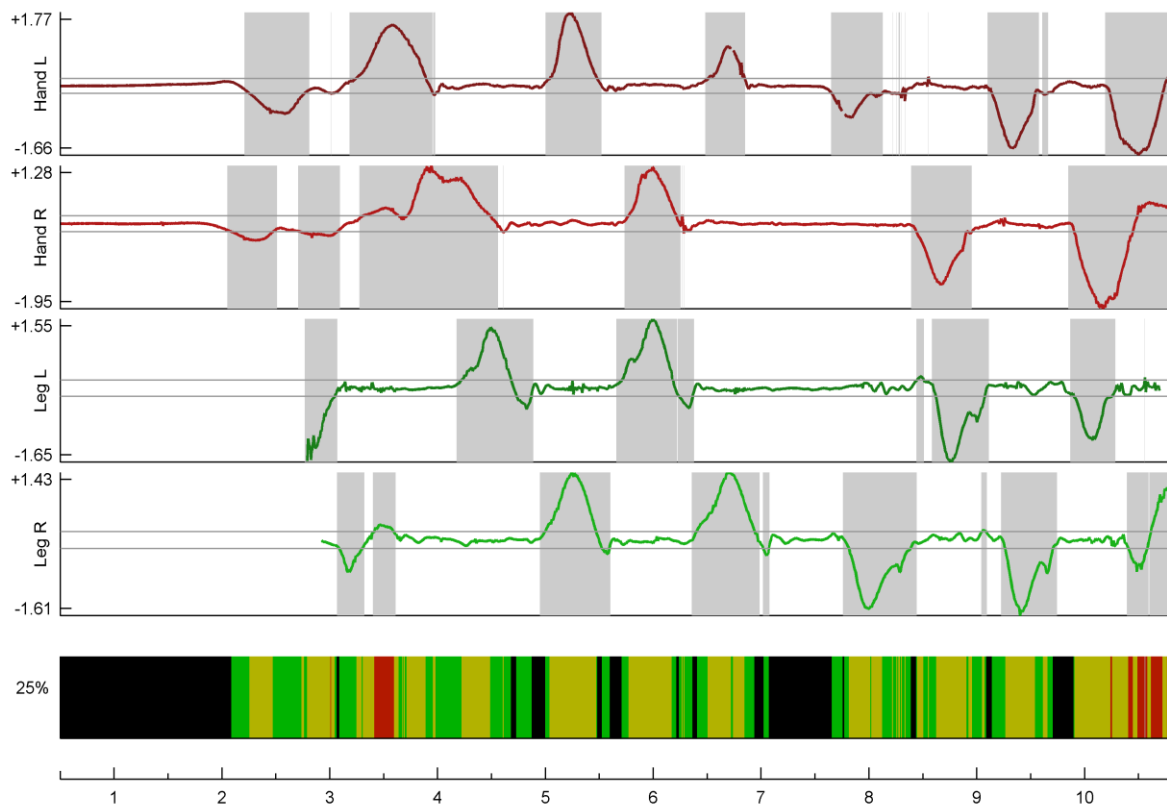
ladder (see Figure 9). An algorithm has then been developed that is able to identify from the

432 markers' acceleration data whether the trainee manages to constantly maintain 3-points of  
433 contacts when going up and down the ladder – which is considered best practice in terms of  
434 safety standards. Figure 10 shows the performance chart outputted by the system that  
435 highlights when the trainee failed to maintain 3-points of contact (which is indicated in red),  
436 and also gives an overall score (25%) on the performance of the trainee in that regard over  
437 the duration of the ladder climbing exercise. These results are very encouraging as to the  
438 potential of our proposed IMU-based system. It is interesting to note that these experiments  
439 also highlighted the difficulty for humans to identify the issues spotted by our system. This is  
440 mainly explained by the fact the motion studied involves several limbs.



441  
442 Figure 9: Ladder climbing analysis using the proxy vision-based system. The red circles highlight the infrared  
443 cameras on their frame. The red arrows depict the location of vision trackers (i.e. the location of IMU sensors in  
444 the future system).





445

Movement Detected in <b>No Limbs</b>	Black
Movement Detected in <b>One Limb</b>	Green
Movement Detected in <b>Two Limbs</b>	Yellow
Movement Detected in <b>Three Limbs</b>	Red

446

447 Figure 10: Ladder climbing data and performance chart obtained using the system depicted in Figure 9. The four  
 448 graphs refer to the left/right legs/hands. The bottom diagram highlight when the system detected multiple limb  
 449 movements. An overall percentage score is calculated and presented (on the left) as to the performance for the  
 450 activity (here 25%).

### 451 4.3 Scope of application of ICE

452 Initially, the application of the ICE is piloted with focus on ‘work at height’ situations. With  
 453 the Immersive Environment, trainees can experience height; with the Controlled  
 454 Environment, their performance can be objectively tracked and assessed when carrying-out  
 455 an activity such as ladder climbing. The reason for selecting working at heights is that it is  
 456 common across many construction trades – such as scaffolders, roofers, steeple-jacking,

457 painting and decorating – and also because falling from heights is the most common cause of  
458 construction fatalities.

459 Whilst the number of fatalities in construction has considerably decreased from  
460 approximately 150 in 1990 to 50 in 2009, there is still a need to do more to realise the vision  
461 of Sir John Egan (1998) for having zero accidents on construction sites. In 2009, it was found  
462 that falling from height still accounted for nearly 50% of the fatalities. Falls from edges and  
463 opening account for 28% of falls, followed by falling from ladders (26%), and finally  
464 scaffolding and platforms (24%) (HSE, 2010).

465 Similarly, in the US the most common risk factors for falls from heights in the construction  
466 industry are falling from a scaffold and ladder (Rivara and Thompson, 2000). As such, fall  
467 prevention and safety training is an essential part of the scaffolding training in the UK, with  
468 the provision of a half-day fall prevention workshop. However, there is a need to assess the  
469 impact of training on the reduction of falls from height. Quantifying the effectiveness of craft  
470 training using surveys and other subjective techniques (such as site observations) cannot  
471 provide objective and quantitative feedback on trainees' performance (Teizer *et al.*, 2013).  
472 Therefore, the application of technology in a training environment for automated detection,  
473 recording, and replaying of feedback information can become a powerful tool to engage  
474 workers and emphasise safer work practices (Teizer *et al.*, 2013).

475 It would be interesting to conduct a comparative study between traditional forms of  
476 construction training delivery and assessment (in a conventional workshop or classroom  
477 setting) as opposed to when using MR and activity tracking technologies (ICE) in order to  
478 demonstrate the impact of employing such technologies on trainees performance.  
479 Furthermore, the use of objective and quantitative feedback for trainees, e.g. using ICE, can  
480 provide the basis of comparison and benchmarking of inexperienced trainees against

481 experienced ones, reward systems for safe performance during training sessions (Teizer *et al.*,  
482 2013).

## 483 **5 Conclusion**

484 The construction industry has traditionally shown poor levels of investment in R&D and  
485 innovation and as such is slow in the uptake of new technologies, in particular when it comes  
486 to the application of new technologies for education and training (CIOB, 2007). It is claimed  
487 that “*courses do not prepare students for the realities of construction sites or even the basics*  
488 *of health and safety and there is a bias towards the traditional trades and sketchy provision*  
489 *for new technologies*” (Knutt, 2012). This underlines the need for investment in new  
490 technologies to support construction training. If colleges want to become part of future  
491 education they should create change rather than waiting for it to happen to them (Hilpern,  
492 2007).

493 The ICE presented in this paper is a novel approach that has the potential to transform  
494 construction manual training. The VR Immersive Environment enables trainees to experience  
495 height, without involving any actual work. This simple exposure already enables trainees to  
496 experience such heights and assess their comfort in standing and eventually working in such  
497 conditions. Ultimately, it could even enable them to start accustom themselves to such  
498 conditions. The next phase of work will aim to develop a mixed reality (MR) environment  
499 where the trainee can both experience site conditions whilst performing real tasks. The  
500 concept of the Controlled Environment has been presented with early results demonstrating  
501 its feasibility. Our next phase of work in this area consists in developing the actual wearable  
502 IMU-based system and assessing its performance in capturing motion data that supports the  
503 extraction of valuable performance metrics.

504 The accrued benefits of the application of MR and motion tracking technologies in the ICE  
505 can include: enhancing the experience of apprenticeship training, complementing industrial  
506 placement and establishing site readiness, skills transfer and enhancement, performance  
507 measurement, benchmarking and recording, low operational cost and transferability across  
508 the industry. However, all these claims will require further research for validation using  
509 actual data.

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